Unlock successful, sustainable projects & programs.

#### 1. Define Clear Objectives & Metrics

Establish SMART goals before awarding grants. Ensure metrics align with project purposes and are quantifiable.





#### 2. Ensure Transparent Communication

Prioritize two-way communication with recipients. Outline communication methods and primary contact points.

### 3. Establish a Realistic Reporting Process

Set realistic, manageable reporting requirements.
Use GMS or other tools to streamline reporting.





## 4. Perform Site Visits and Field Evaluations

Schedule in-person visits to observe project realities and assess resource effectiveness.

## 5. Monitor Risk

Have a risk management plan. Encourage recipients to develop or adopt risk mitigation strategies.



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# **Empower** your recipients.

Explore all of these best practices in our "5 Recipient Monitoring Best Practices" article.

Learn More